

MY PORTAL ACCESS PERMISSIONS

How to grant permissions in the Online Portal

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1. About the service My portal access permissions

In the GEMA Online Portal, there is a tile called *My portal access permissions*. There, you can see which online access permissions you have already been granted or have granted to others.

At the same time, you can manage your online access permissions for yourself and for your authorised parties! You submit the authorisations in question. We receive them automatically in the system and then authorise them.

2. What is an admin POA (power of attorney)?

The admin power of attorney (POA) is an administrative authorisation to manage the permissions in the Online Portal and can now be granted by using the <u>Activation form</u> for online services.

Each member can determine up to three administrators, that is authorised parties who can manage online POAs. People with this power of attorney can add new authorised parties, change existing POAs or terminate them.

3. What type of authorisations can I grant with the admin POA?

You can currently grant permissions for the following areas with the admin POA. The online services to which each area belongs, are shown in brackets:

- **Financial details** (*My financial details*, *My details*) •
 - *My financial details*: Transactions, account statements, assignments etc.
 - My details: Bank and tax details
- Master data (My details) •
 - *My details*: Addresses, correspondence details, etc.
- Works (My repertoire, Work declaration)
 - My repertoire: Access to the registered works and AV productions where said registered works are contained, options to submit work change notifications Work declaration: Registration of original works and sub-published works
 - 0
- **Claims** (*Claim* for pay-outs, *Work categorisation*)
- **Download** (GEMA Download, My royalties)
 - Note: Authorised parties can only view data in the areas *GEMA Download* resp. 0 *My royalties* for future pay-outs
- Correspondence (The person who obtains that permission has the POA for the correspondence for the selected member.)

4. Who can issue online access to third parties¹?

4.1 Creators (e.g., composers or lyricists)

Creators with an active online access may grant POAs for their own online services to third parties without the admin POA by using the tile My portal access permissions.

If the online access has not been activated yet, we need you to submit the Activation form. Once the access has been activated, you can use the service.

If you do not want to manage this area yourself, you can determine up to three administrators (admins) that manage the permissions for you.

4.2 Legal successors

Legal successors can use the Activation form to determine up to three admins who manage the online permissions for the member.

Legal successors can act as admins themselves in which case the service works just like for publishers.

4.3 Publishers

Music publishers can use the Activation form to determine up to three admins who manage the online access permissions for the member.

Don't forget: If the admin is supposed to have admin rights for all publishers managed or administered by the publisher, the following box must be ticked on the form:

¹Authorising parties: GEMA members. Authorised parties: Persons receiving POAs from GEMA members

M

Just for administration/managing publishers

(valid for all publishers administered/managed by Party 1 and for all online services for Party 2 as mentioned herein)

Party 1 confirms that it holds a Power of Attorney issued to it by the publisher that it adminsters/manages.

Please enter any administered/managed publishers that are exempt from this power of attorney here

5. How do I grant online access permissions?

5.1 Creators

Adding new authorised parties

First, you log in to the GEMA Online Portal with your login details.

Under the tile *My portal access permissions*, you can grant permissions to third parties in the area *Granted permissions*. You thus enable other persons who register works for you, for example, to submit claims for you or to view your financial details:

My portal access permissions o



If you click on *Create new authorised party*, the following window opens:

Create new authorised	party
Surname	
Business partner ID	
Cancel	Confirm

Here, you enter the family name and the business partner ID (BPID) of the person to whom you want to grant the POA. If the data is entered wrongly, there is an error message.

Where do I find this data?

Your own business partner ID (BPID) is shown in the Online Portal at the top left next to your name and your membership number:



If you entered the data correctly, the next window shown is this one (all names contained in these screenshots are examples only):

< Back to the overview Create new auth	norised par	rty					
Anna Thode Business partner ID: 9006782636							
 Search for authorising parties Show legend of the portal permission Activate multiple editing 							
Authorising party ᅌ	Financial details ᅌ	Master data ≎	Works ≎	Claims ᅌ	Download ≎	Admin ≎	Options
➤ Miland Mustermann		_	_		_		
I understand that I have to manage a regarding the permissions.	ssigned permissions indep	endently. If a publis	her is sold, or a staff i	member is leaving, t Reset	for example, I am respo	onsible to make the Subm	

At the top, you see the person who shall receive the POA - in this example *Anna Thode*². Below are the options to edit the scope of the permissions. In the table, only the name of the creator is shown. In that case, the creator *Miland Mustermann* wants to grant online access permissions to *Anna Thode*.

If the meaning of the columns or the underlying services are unclear, you can expand the legend. It contains additional information. They are also explained in the guidelines under item *3*.

² All names are based on fictitious test data. No names of existing or former GEMA members were used.

Editing access permissions

Now, you click on the pen icon in the column *Options* so that you can add permissions:

n Hamana (1968) (199	L MONITORIO	
Edit permissions		
Authorising party: Miland N	lustermann	
Financial details		
No permissions (—)	O May view (👁)	$igcap$ May view and edit $(ot\!\!/)$
Master data		
No permissions (—)	O May view (⊛)	$igcap$ May view and edit $(ot\!\!/)$
Works		
O No permissions ()	May view and edit	: (🌶)
Valid from		
21.12.2022	Ê	Valid until (optional)
Claims		
● No permissions (—)	O May view and edit	: (/)
Download		
No permissions (—)	O May view (⊛)	
Admin		
		the 🖸 form to grant authorisations (powers of ions, please contact mitgliederservice@gema.de.
Cance	21	Confirm

As soon as permissions have been granted for the services listed here, you also have the option to set a time limit for these permissions.

Note: When the Download service (*GEMA Download, My royalties*) is activated, authorised parties get access to future data only, irrespective of the start date of the POA. It is not possible to apply for access to data for past periods (retroactive access).

Once you selected the access permissions, please click on the button Apply.

Before you send the confirmation, it is necessary that you confirm that you have the authority to manage the permissions. After that, you can submit your changes:

I understand that I have to manage assigned permissions independently. If a publisher is sold, or a s regarding the permissions.	staff member is leaving, for example, I am r	esponsible to make the resulting changes
	Reset	Submit

Once you have clicked on *Confirm*, you will receive a confirmation with exact details on the changed data in your portal mailbox.

5.2 Publishers

Administrators (Admins) are persons (authorised parties, legal successors, members, publisher staff) who have obtained an admin POA for one or several GEMA members.

Publishers, in other words, their staff have the option to switch between the members for whom you have an admin POA in the view panel. To do this, please use the function *Change account*. If you click on *Change account*, you can select a member.

My portal access permissions 💿	
Sarah Admin Participant number: 848815	Change account
Obtained permissions	Granted permissions

A table opens up, showing the range of access permissions the member has been granted by other members and the range of permissions the selected member has granted to third parties (authorised parties).

Editing access permissions

To change existing access permissions, please go to the end of the page and click on the button *Edit permissions*.

Autho	rised party 🛇	Financial details ᅌ	Master data ᅌ	Works 💠	Claims 🗘	Download ᅌ	Admin ≎
~ 1m1	ana anta ini a			1		-	
 • 	ilar (mar)			1	_		
× 100	1.44	-		1	—		
				Ð	Authorise additional a	uthorised parties	Z Edit permissio

Here, you can either edit individual authorised parties or change several permissions at once by clicking on *Activate multiple editing*.

< Back to the overview Edit permissions							
Sarah Admin Business partner ID: 9004096019							
 Search for authorised parties Show legend of the portal permissions 							
Activate multiple editing	Financial details ᅌ	Master data ≎	Works ≎	Claims ᅌ	Download ᅌ	Admin ≎	Options
V Susi Sonnenschein			1	_			
 Susi Sonnenschein Jan Müller (Test) Anna Thode 			 				
✓ Jan Müller (Test)	 gned permissions indep	 endently. If a publish	' '	member is leaving, t	for example, I am resp		2

Once you made your selection, please determine for which online services you want to grant access permissions.

Which permissions do you w	vant to edit?	
Select all permissions		
Financial details / master data		
U Works		
Claims		
Download		
Cancel	Continue	

After that, you can re-issue permissions, amend or terminate them.

Once you have clicked on *Confirm*, you will receive a confirmation with exact details on the changed data in your portal mailbox.

Adding additional authorised parties

Clicking on the button *Authorise additional [authorised] parties* generate a list of already known authorised parties who have not yet chosen any access permissions for the member in the current selection.

You can grant new permissions for the authorised parties using the existing path.

Displaying the authorising parties

Admins with one or several admin POAs have the function *Change account* twice (aka modal account dialogue) shown here:

My portal access permissions 💿						
Sarah Admin Participant number: 848815	Change account					
	Show all authorised parties					
Obtained permissions	Granted permissions					

In this screenshot, the modal account dialogue of the authorising party is active. You therefore see the creator Sarah Admin who has issued an admin POA.

This means: The tabs **Obtained permissions** and **Granted Permissions** display which access permissions *Sarah Admin* has granted to third parties or obtained herself.

Displaying the authorised parties/attorneys

My portal access permissions 💿	
Sarah Admin Participant number: 848815	Change account
	Show all authorised parties
Obtained permissions	Granted permissions

If you go to *Show all authorised parties* in the modal account dialogue, there is a list of all authorised parties for the members managed by the admin.

This means: The tabs **Obtained permissions** and **Granted permissions** display which access permissions have been granted to *individual authorised parties by Sarah Admin or by other members*.

	ack to the display for authorising parties verview of autho	rised parti	es				
	Sarah Admin						Change account
	Search for authorising parties				+ Create nev	v authorised party	Export current result
	how legend of the portal permissions				-		_
	Authorising party 🛇	Financial details ᅌ	Master data ≎	Works ᅌ	Claims ≎	Download ᅌ	Admin ≎
	Autorising purcy 🗸						
~							ľ
~ ~			•				! !
	Lifest neurorite		•		 		-
~	Little Rolatorde Deventions RubbingCollit	•					1

When you have selected the authorised party view, you can also use the function *Change account* to switch between the authorised parties (*Change account*).

You can view which person has obtained access permissions for which members.

This view also allows you to *Create new authorised party* or to *Edit permissions*.